



Western Canada's Law Firm

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December 10, 2015

Attention: All Known Creditors

RE: IN THE MATTER OF THE INTERIM RECEIVERSHIP OF PHENOMENOME DISCOVERIES INC.

An Interim Receiver has been appointed by Order of the Court of Queen's Bench for Saskatchewan over the property, assets and undertaking of Phenomenome Discoveries Inc. ("**PDI**") Enclosed is a copy of the Court Order appointing FTI Consulting Canada Inc. as Interim Receiver.

You are being provided with a copy of the Order because you are a creditor of PDI.

If you would like to receive notice of all further proceedings in relation to the Interim Receivership of Phenomenome Discoveries Inc., please complete the Demand for Notice attached to this letter and send the Demand for Notice by electronic mail (email) or facsimile to each of the following persons:

Golden Opportunities Fund Inc.
c/o: MacPherson Leslie & Tyerman LLP
Attention: Carmen Balzer
Email: CBalzer@mlt.com
Fax: 306.975.7145

FTI Consulting Canada, Inc.
Attention: Brett Wilson
Email: brett.wilson@fticonsulting.com
Fax: 403.232.6116

If you fail to properly complete the Demand for Notice and forward the Demand for Notice by email or facsimile to each of the above-referenced persons indicating that you would like to receive further notice of the Receivership proceedings, then you will not receive, nor will you be entitled to receive, any further notice of the Receivership proceedings.

Yours truly,

"MacPherson Leslie & Tyerman LLP"

DEMAND FOR NOTICE

TO:

1. Golden Opportunities Fund Inc.
c/o: MacPherson Leslie & Tyerman LLP
Attention: Carmen Balzer
Email: CBalzer@mlt.com
Fax: 306.975.7145

2. FTI Consulting, Inc.
Attention: Brett Wilson
Email: brett.wilson@fticonsulting.com
Fax: 403.232.6116

Re: IN THE MATTER OF THE INTERIM RECEIVERSHIP OF PHENOMENOME DISCOVERIES INC.

I hereby request that notice of all further proceedings in the above Interim Receivership be sent to me in the following manner:

(a) by email, at the following email address:

_____, or

(b) by facsimile, at the following facsimile number:

_____.

Signature: _____

Name of Creditor: _____

Address of Creditor: _____

Phone Number: _____